

## Chautauqua County

8/31/2020

### Background Statistics<sup>1</sup>

Number of farms: 351

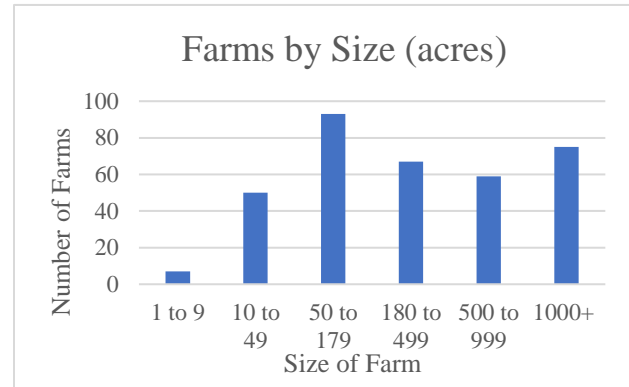
Average size: 822 acres

Land in farms: 288,421 acres

Average value of products sold per farm: \$89,269

Average net cash farm income per farm: \$15,166

1: Data from USDA 2017 Census of Agriculture



### Estimated Economic Contribution of Agriculture and Agriculture Related Sectors to the Chautauqua County Economy

#### Methodology

The estimated economic contribution of agriculture and agriculture related sectors was computed using the most recent IMPLAN data available (2018) adjusted for 2020. The IMPLAN modeling system was used to calculate the results of this analysis. The IMPLAN model was constructed so that double counting was avoided. For this report, 23 of the 71 agriculture and agriculture related sectors in Kansas were identified and analyzed to determine their overall contribution to the Chautauqua County economy.

#### Results

These 23 sectors have a total direct output of approximately **\$109.3 million** and account for **422 jobs** in Chautauqua County. Running the model for all 23 sectors simultaneously produces the following results:

Agriculture, Food, and Food Processing Sector Contribution to Overall Chautauqua County Economy					
Contribution Type	Employment	% Employment	Total Value Added	% of Gross Regional Product	Output
Direct Effect	422	24%	\$17,200,000	21%	\$109,300,000
Indirect Effect	27	2%	\$1,500,000	2%	\$4,700,000
Induced Effect	17	1%	\$1,400,000	2%	\$2,500,000
<b>Total Effect</b>	<b>466</b>	<b>27%</b>	<b>\$20,000,000</b>	<b>24%</b>	<b>\$116,500,000</b>

NOTE: Individual effects may not equal the total effect due to rounding.

As shown in the above table, agriculture, food, and food processing sectors support a total of **466 jobs**, or **27%** of the entire workforce in the county. The total final sales of all products in these sectors is approximately **\$116.5 million**.

Another metric used to calculate the importance of sectors in an economy is their value added as a percentage of Gross Regional Product (GRP). Total value added by the 23 agriculture, food, and food processing sectors is approximately **\$20.0 million**, or **24%** of the GRP.

## Top Ten Sectors by Employment

Out of the agriculture and agriculture related sectors, beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming is the top employer with **249 jobs**. This table also illustrates the top ten sectors by total employment, including direct, indirect, and induced effects in Chautauqua County.

Sector	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	249
Animal, except poultry, slaughtering	49
All other crop farming	45
Landscape and horticultural services	21
Other animal food manufacturing	12
Farm machinery and equipment manufacturing	12
Other real estate	9
Animal production, except cattle and poultry and eggs	8
Wineries	6
Grain farming	5

## Top Ten Sectors by Output

This table shows how much revenue is generated in other sectors by having a strong agriculture industry, including direct, indirect, and induced effects. The beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming sector is the top contributor, with approximately **\$45.6 million** to the Chautauqua County economy.

Sector	Total Output
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$45,600,000
Animal, except poultry, slaughtering	\$33,900,000
Other animal food manufacturing	\$13,200,000
Farm machinery and equipment manufacturing	\$4,900,000
Oilseed farming	\$2,900,000
All other crop farming	\$1,900,000
Grain farming	\$1,700,000
Wineries	\$1,600,000
Other real estate	\$1,600,000
Animal production, except cattle and poultry and eggs	\$1,200,000

## All Direct Sectors

Below is a summary of all agriculture data with employment levels and output level. These values can tell how many jobs are represented by each agriculture, food, and food processing sector and the output they contributed to the Chautauqua County economy. IMPLAN sectors are assigned based on North American Industry Classification System (NAICS) codes. Generally, this analysis includes three categories; production, manufacturing/processing, and services. Note that this analysis does not include wholesale or retail sales of final products, or ethanol production.

Sector	Total Output	Total Employment
Beef cattle ranching and farming, including feedlots and dual-purpose ranching and farming	\$45,644,891.56	249.16
Animal, except poultry, slaughtering	\$33,882,559.23	48.64
Other animal food manufacturing	\$13,161,190.06	12.15
Farm machinery and equipment manufacturing	\$4,851,317.67	12.07
Oilseed farming	\$2,918,157.65	2.02
All other crop farming	\$1,928,532.09	45.04
Grain farming	\$1,675,219.33	5.27
Wineries	\$1,647,596.76	5.51
Animal production, except cattle and poultry and eggs	\$1,236,847.83	7.90
Landscape and horticultural services	\$786,014.72	20.93
Poultry and egg production	\$429,450.23	0.58
Greenhouse, nursery, and floriculture production	\$375,044.21	3.38
Veterinary services	\$155,503.56	2.46
Tree nut farming	\$122,786.31	2.88
Fruit farming	\$106,799.90	0.90
Bread and bakery product, except frozen, manufacturing	\$105,521.33	0.91
Other snack food manufacturing	\$83,803.17	0.17
Frozen cakes and other pastries manufacturing	\$69,058.52	0.91
Roasted nuts and peanut butter manufacturing	\$66,770.25	0.17
Support activities for agriculture and forestry	\$35,065.44	0.87
Commercial logging	\$14,124.04	0.17
Forestry, forest products, and timber tract production	\$10,562.37	0.16
Vegetable and melon farming	\$7,058.89	0.05

The following terms are used throughout the results shown in this report:

- **Direct effect:** the contribution from agricultural and food products
- **Indirect effect:** the contribution from farms and agricultural businesses purchasing inputs from supporting industries within the state
- **Induced effect:** the contribution from employees of farms, agricultural businesses, and supporting industries spending their wages on goods and services within the state
- **Value added** = labor income + indirect business taxes + other property type income
- **Gross Regional Product** = final demand of households + government expenditures + capital + exports – imports – institutional sales
- **Output** = intermediate inputs + value added
- **Employment:** full-time/part-time annual average i.e., 1 job lasting 12 months = 2 jobs lasting 6 months each = 3 jobs lasting 4 months each. A job is neither full-time nor part-time.
- Due to confidentiality policies that exist within several agencies from which IMPLAN collects their data, some sectors in some regions may not have all data available.

For more information, contact the Division of Agricultural Marketing, Advocacy and Outreach Agency Economist  
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